



Intelli Form

The Power Pages-based drag-and-drop UI to build complex forms without custom code.



Average reading time - 5mins

Hi, I am Intelli Form.

I help organizations build secure, AI-powered online forms on Microsoft Power Pages, seamlessly integrating with Dynamics CRM. From university transcripts to government certifications, our drag-and-drop platform simplifies complex, multi-step forms.

Intelli Form....?

An Intelli what? The word "Intelli" comes from "intelligence." Our forms should think, guiding users, validating information, automating steps, detecting errors, and integrating payments without manual effort. We turned ordinary forms into smart digital experiences.



Online Forms Made Simple

Move beyond static PDFs and manual paperwork. Intelli Forms creates secure, multi-step online forms that are easy to fill and manage, fully automated.



Smart and Connected

Built on Microsoft Power Pages and integrated with Dynamics 365 and Dataverse, Intelli Forms uses AI-powered logic and real-time validation to collect accurate data and streamline applications, certifications, and submissions.



Built for Growth

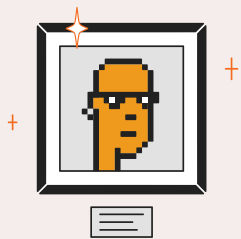
From university transcript requests to nonprofit research and payment-enabled forms, Intelli Forms supports secure payments, portal embedding, and full branding, all in one connected system.

Table of contents

1. Online Forms Made Simple	1
• Ask yourself these questions: • Can you automate everything!	
2. Smart & Connected	6
• Did You Know?	
3. Scalable, Built for GROWTH	7
• Companies try to speed up the form-filling process but end up with: • Why Your Organization Needs a Scalable Form Platform	

Online Forms **Made Simple**

From university transcript requests to nonprofit research and payment-enabled forms, Intelli Forms supports **secure payments**, **portal embedding**, and **full branding**, all in one connected system.



I was designed to make your life easier. Tired of chasing paperwork, fixing incomplete applications, or dealing with endless PDFs? That's where I step in. I help you create smart, secure, multi-step online forms that guide users, validate their information, and send everything exactly where it needs to go.

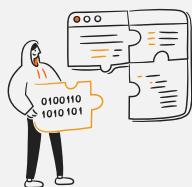


Need payments?

I've got it covered.

Need university submissions or government certifications?

Done.



Need everything connected to Microsoft Power Pages and Dynamics 365?

Already built for it.

You focus on your work. **I'll handle the forms.**

Ask yourself these questions:



How many hours has your team spent fixing incomplete forms or chasing missing information?

Intelli Forms makes fields smart, so users can't skip what matters, and you stop chasing emails.



How often have applicants abandoned your form because it felt too long or confusing?

Intelli Forms uses multi-step logic that shows only what's relevant, keeping it simple and stress-free.



How many times have you manually entered data into Dynamics 365 or another system?

Intelli Forms sends data directly to Dataverse and Dynamics CRM automatically.



How confident are you that your data is accurate and validated?

Intelli Forms applies real-time validation and AI-powered checks before submission.



How much time is lost managing payments separately from applications?

Intelli Forms integrates secure online payments directly into your workflow.



Can your current form handle growth, new programs, or sudden demand?

Intelli Forms is built on Microsoft Power Pages and designed to scale with your organization.

It's challenging out there.

- ▶ Organizations are under pressure to digitize processes, reduce manual work, and improve data accuracy.
- ▶ Applicants expect fast, simple, mobile-friendly experiences.
- ▶ Teams need secure systems, real-time visibility, and seamless CRM integration to succeed.
- ▶ Fact forms, disconnected payments, and static PDFs slow everything down.



74% of organizations say that improving the digital customer experience is a top priority.

- ▶ Yet many still rely on outdated form processes that require manual validation and data entry.
- ▶ Automating workflows and integrating systems yields significantly higher operational efficiency and faster processing times.





The opportunity is clear. The opportunity is clear: smarter forms are no longer optional.



Stand out from your competitors.

- ▶ Most organizations offer online forms.
- ▶ Very few offer intelligent digital experiences.
- ▶ If your application process is slow, manual, or disconnected from your CRM, you're invisible.



Boost Your Win Rate



80% of customers say that the experience a company provides is as important as its products and services.

Simplifying and personalizing digital interactions increases conversion rates and reduces drop-offs. A smooth, intelligent form experience can directly impact whether a user completes an application or walks away.



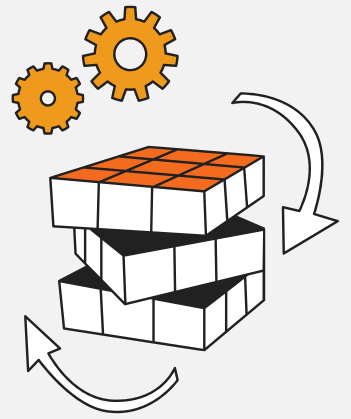
Companies that automate workflows see up to 30% improvement in operational efficiency.

Faster processing, fewer manual errors, and real-time CRM integration mean quicker responses and better follow-ups. Speed often makes the difference between winning and losing an opportunity.

Look, I Work With AI

You want smarter forms, right?

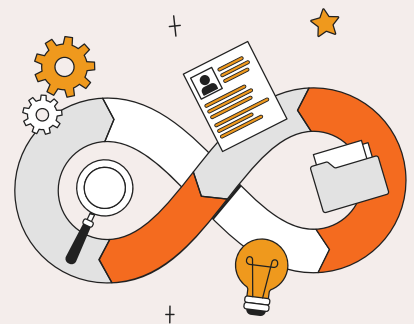
- ▶ I use AI to validate information in real time, detect missing or unusual entries, guide users step by step, and reduce errors before submission.
- ▶ This means fewer rejections, cleaner data, and faster processing for your team.
- ▶ I don't just collect information.
I don't just collect information; I help you make sense of it.



Can you automate everything!

Yes, I can.

- ▶ I handle multi-step workflows, conditional logic, secure payments, and direct integration with Dynamics 365 and Dataverse.
- ▶ Submissions go exactly where they need to go.
No manual entry. No back-and-forth emails.
- ▶ You focus on decisions.
I'll handle the process.



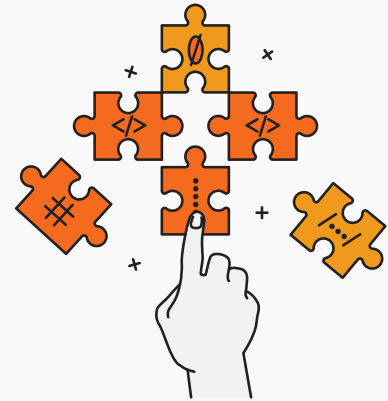
Smart & Connected

I'm designed to do more than collect data.

Need transcripts sent directly to universities? I handle submissions at one university at a time.

Running government certifications or nonprofit research? I streamline secure, structured form collection within a short span of time.

Built on Microsoft Power Pages with drag-and-drop simplicity, fully connected to Dynamics CRM, and ready for portal embedding with your own branding.



Did You Know?

- ▶ Intelli Forms are used by top universities to manage transcript requests and send submissions directly to institutions.
- ▶ Intelli Forms allows universities to customize forms, branding, and workflows without rebuilding their entire portal.
- ▶ Universities and government portals trust Intelli Forms because it's built on Microsoft Power Pages and seamlessly connected to Dynamics CRM.



Most audiences agree that filling out forms and sending supporting documents feels hectic and time-consuming.

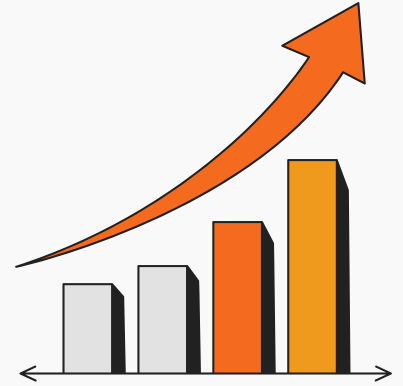
That's exactly why Intelli Forms was built to simplify the experience with guided steps, structured uploads, and a smooth digital submission process.

Because forms should feel easy, not exhausting.

Scalable, Built for **GROWTH**

Now I will show you how to scale your experience.

Whether one university, multiple institutions, or a nonprofit research project, I grow with you. Add new workflows, update forms, expand to new departments, or handle higher application volumes without rebuilding.



Companies try to speed up the form-filling process but end up with:



Complicated forms

They overload users instead of simplifying the journey.



Disconnected systems

Payments, data collection, and CRM entries sit in different places, creating more manual work.



Poor data quality

Without smart validation or structured workflows, submissions come incomplete, inaccurate, or inconsistent.

Speed without structure creates more problems than it solves.

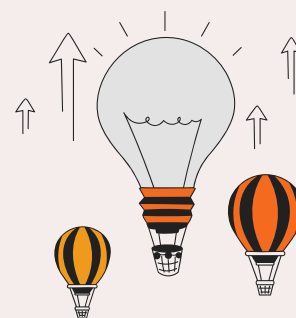
Here's What I Think About **Scalability**

Scalability isn't about adding more forms or increasing volume without structure.

It's not about rushing digital transformation while your team fixes errors or manages disconnected systems.

True scalability means building intelligent, automated form workflows that grow with your organization. It means handling more university transcript requests, government certifications, nonprofit research submissions, and secure online payments without rebuilding your system each time.

Why Your Organization Needs a **Scalable Form Platform**



If you want to give your clients a smooth and secure online experience, you need structured digital workflows, secure data management, and automated processes. You need a system that reduces manual work, prevents errors, and supports growth. I help you build intelligent online form solutions that improve user experience, protect data, and scale without complexity.

In a Nutshell



Smart and Connected

I'm not just a form. I think, guide, validate, connect to Dynamics CRM, and send transcripts directly to universities. I do the heavy lifting while you take the credit.



Boost Your Win Rate

I make applications simple, payments seamless, and submissions smooth. When users aren't stressed, they complete the form. Completed forms mean more wins.



Scalable Without Drama

I grow with you. More universities, more certifications, more research projects, more users. No rebuilding. No chaos. Just smart scaling on Power Pages.

I Know It Can Be Scary

Change is hard for everyone.

Moving from manual processes to AI-powered systems feels overwhelming. New tools, new workflows, new ways of thinking.

But AI evolves fast, and organizations that adapt stay relevant. Keeping up with the world means embracing smarter automation, better digital experiences, and connected systems that reduce effort instead of adding to it.

Growth is uncomfortable.

Staying behind is riskier.

[Book a free Demo now](#) 



Products

Our other Products

Governance & Performance Platform

A unified suite for Budgeting, Project Performance and Reporting, Maturity Indexes, and KPI Reporting.

Government

Enterprises

Not for profit

[Learn More](#) →

Intelli Assessment

Manage the full assessment lifecycle from scoring rubrics to automated outcomes.

Professional Associations

Not for profit

Education and Other Enterprises

[Learn More](#) →